

## Important Information

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Past performance information given in this Presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.

All dollar values are in Australian dollars (A\$) unless otherwise stated.

#### Non IFRS Financial Information

This presentation uses Non-IFRS financial information including EBIT, NPAT, operating cashflow, gearing and net debt. These measures are Non-IFRS key financial performance measures used by Pact, the investment community and Pact's Australian peers with similar business portfolios. Pact uses these measures for its internal management reporting as they better reflect what Pact considers to be its underlying performance.

Underlying EBIT is used to measure segment performance and has been extracted from the Segment Information disclosed in the Full Year Consolidated Financial Report.

All Non-IFRS information has not been subject to audit by the Company's external auditor. Refer to the FY24 Full Year Results Presentation released to the ASX on 15 August 2024 for definitions of non-IFRS financial measures.



Raphael Geminder

Chair





## Your Board



Raphael Geminder

**Executive Chair** 



Carmen Chua

Non-Executive Director



Michael Wachtel

Non-Executive Director



Nick Perkins

Non-Executive Director



Tristan Smith

Non-Executive Director



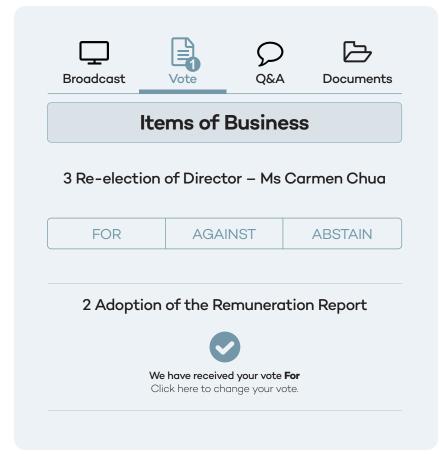
Sanjay Dayal

Managing Director & Group CEO



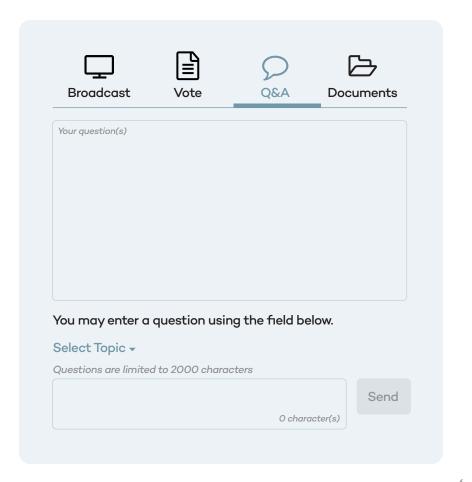
### How to Vote

- When the poll is open, select the vote icon at the top of the screen
- To vote, select either For, Against or Abstain
- You will see a vote confirmation
- To change or cancel your vote select "Click here to change your vote" at any time until the poll is closed
- Call +61 3 9415 4024 if you encounter difficulties finalising your vote



# How to Ask a Question

- Shareholders and proxies may ask questions in writing and verbally during the meeting
- To ask a written question select the Q&A icon
- Select the topic your question relates to from the drop-down list
- Type your question in the text box and press the send button
- To ask a verbal question follow the instructions under the broadcast window



# FY24 in Review

- Opened two Circular Plastics Australia recycling plants
- New manufacturing platforms for household, industrial, and dairy packaging
- New JV for crate pooling business (Viscount Reuse)
- Agreement to sell roto-moulding business (VRM)



# Sanjay Dayal Managing Director & Group CEO





### FY24 Full Year Consolidated Results

Crates business transaction completed, Underlying EBIT up on pcp

Revenue

\$1,857m

\$1,948m in pcp

NPAT (Underlying)

\$44.9m

\$44.8m in pcp

EBIT (Underlying)

\$154.6m

\$145.3m in pcp

Gearing

2.5x

3.0x in pcp

**NPAT** (Reported)

\$74.9m

Loss of \$6.6m in pcp

Dividend

Nil in pcp

# Focus on Our People

#### **FY24 safety improvements:**

- Emphasis on 'leading' indicators
- 'One Pact' Safety Council established
- Enhanced focus on managing risk exposure

